

Community National Bank does not endorse, recommend, or evaluate the prudence, merit, viability or suitability of any investment product or Precious Metal Dealer. The information requested below is solely for administrative purposes.

1. PRECIOUS METAL DEALER INFORMATION

Name of Metal Dealer: _____
 Address: _____ City: _____ St: _____ Zip: _____
 Phone: _____ Fax: _____
 Website address: _____ Year Company Established: _____
 State of Filing: _____ IRA Contact: _____
 Are you registered with the National Futures Association? Yes No
 Do you currently offer coins specifically minted/developed for your company? Yes No
 If yes, are procedures in place to certify that those coins meet all fineness requirements under the internal Revenue Code and minimum quantity requirements for production to ensure the metals are not considered a collectible item? Yes No

2. ONBOARDING MATERIALS NEEDED

- Sample copy of client agreement
- List of current officers
- Corporate Resolution or Operating Agreement
- Certificate of Good Standing
- Completed W-9

3. DISCLOSURE DETAILS

Are there any current/pending criminal, civil, or administrative proceedings against the company, principals, key employees, or affiliates of the firm?
 Yes (Attach a summary to this request) No

4. ACKNOWLEDGEMENTS

I, the General Partner, Managing Member, Corporate Officer or other authorized individual of the above-named Precious Metal Dealer hereby agree to the following on behalf of the Issuer:

1. I understand CNB does not attest to the personal financial information provided by an IRA owner and we agree not to hold CNB responsible for any suitability or other representation made by an IRA owner.
2. I agree to provide trade confirmation of the precious metals purchase to the custodian in a manner acceptable to CNB.
3. I confirm that the precious metal dealer is duly organized and in good standing.
4. I confirm that none of the principals or employees of the precious metal dealer have acted or will act as an investment advisor to an IRA owner.
5. To the extent required by law, the precious metal dealer will notify CNB if the precious metal dealer is currently or becomes subject to a) any regulatory investigation in excess of routine exams, and/or b) any litigation that could have a material adverse effect on operations either through direct mailings or SEC filings.
6. I certify that precious metal dealer has not and will not a) use the name of CNB in any way to suggest or imply endorsement or sponsorship of any investment products, b) represent CNB, or any of its officers, directors, or employees, as agents, employees, representatives, or affiliates of the precious metal dealer.

5. SIGNATURE

Note: Must be signed by authorized individual for the Precious Metal Dealer.

Authorized Signature: _____ Date: _____
 Printed Name: _____ Title: _____