

ACCOUNT UPDATE FORM

Effective 2/2024

| 1. CHANGE OF NAME If your legal name has changed, a copy of the legal document showing the name change must accompany this form. Former name (print) X X | |
|--|--|
| Former name (print) New name (print) | |
| | |
| X X | |
| | |
| Former signature New signature | |
| 2. CHANGE OF ADDRESS | |
| Old Address | |
| ☐ Effective Date of New Address: | |
| Street New Address is a Seasonal Address | |
| City ST Zip From:To:To: | |
| New Mailing Address New Physical Address Obsolvit abusined address in the case a consumerable of address. | |
| ☐ Check if physical address is the same as your mailing address. | |
| Street Street | |
| City ST City ST Zip | |
| 3. CHANGE OF PHONE NUMBER OR EMAIL ADDRESS | |
| | |
| Home PhoneBusiness Phone | |
| Email | |
| 4. CHANGE OF STATEMENT FREQUENCY | |
| Please change my statement frequency as indicated in the box below. I understand that my fees may increase according to the current fee schedule if I have requested a more frequent statement. | |
| Annual Quarterly Monthly | |
| 5. THIRD PARTY AUTHORIZATION | |
| If you wish to authorize your spouse or other designee to obtain information on your account, please list their name and | |
| relationship below. This third party will not be able to authorize transactions unless the individual has Power of Attorney or is a Guardian or Conservator. In order for Power of Attorneys, Guardians or Conservators to act, proper legal documentation must be submitted to and accepte CNB. Power of Attorney documents must be accompanied by an Affidavit of Power of Attorney. This authorization will remain on file until we re written revocation from you. | |
| Note: This section should not be used to designate a new financial representative. Please use our Representative Designation Form to update | |
| financial representative information. | |
| Authorized Person's Name Relationship | |
| · | |
| Authorized Person's Name Relationship | |