

Complete and sign this document and return it to Community National Bank (CNB) to facilitate the division of an account as a result of divorce proceedings.

Please provide the following required information and documents:

- Copy or certified copy of divorce decree. Copy must show that it has been filed with the court system.
- Signatures of both the relinquishing account holder and recipient are required on this document.
- If recipient is not a current account holder at CNB, recipient will need to submit one of the following:
 - a CNB application
 - a transfer request from another custodian that will accept the assets
 - instructions to re-register assets to recipient's name and be held directly with transfer agent or investment company.

1. RELINQUISHING ACCOUNT HOLDER

Name _____ CNB Account Number _____
Current Street Address _____
City _____ ST _____ Zip _____
Social Security # _____ Date of Birth _____
Phone # _____ Email _____

2. RECIPIENT INFORMATION

Name _____ CNB Account Number _____
Current Street Address _____
City _____ ST _____ Zip _____
Social Security # _____ Date of Birth _____
Phone # _____ Email _____

3. TRANSFER INSTRUCTIONS

I hereby direct you to transfer from my account in accordance with the following instructions:

Transfer assets to recipient as indicated below: (Select only one option)

- Existing CNB Account Number: _____
- New CNB Account (Recipient must complete and attach a CNB application with an original signature.)
- Transfer assets to another custodian. (Please have a Transfer Request Form submitted to CNB from the receiving custodian. Signature of recipient must be an original.)
Name of new Custodian: _____
- Re-register assets according to Recipient Information to be held direct with transfer agent or investment company.
(Additional forms may be required.)

4. FULL TRANSFER INSTRUCTIONS

Full Transfer – Check box below

Transfer 100% of the relinquishing account holder’s assets in-kind plus all cash.

5. PARTIAL TRANSFER INSTRUCTIONS

Partial Transfer – Check a box below

Transfer _____% of the relinquishing account holder’s cash and assets in-kind.

Transfer cash in the amount of \$ _____.

Transfer specific assets(s) listed below to the recipient.

Liquidate	Re-Register	Investment Name	Specify Dollar Amount or # of Shares	Dividend Option Reinvest	Option Cash
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>

If dividend option is **not** marked above, the current dividend option on the relinquishing account will be retained.

6. SIGNATURE(S) AND DATE(S)

We, the undersigned, hereby authorize Community National Bank (CNB) to transfer the assets of the above designated account according to the elections made by us in this document. We certify that the information contained within this form is correct. We have obtained the necessary tax, legal and/or financial advice that may be necessary in the completion of these transactions and understand the ramifications. We certify that CNB has not provided us with tax, legal or financial advice. We hereby indemnify CNB and hold it harmless from any liabilities, claims, taxes, causes of actions, etc. to which we may be subjected to because of this division.

X _____
Signature of Relinquishing Account Holder Printed Name Date

X _____
Signature of Recipient Printed Name Date

7. SPECIAL REMINDERS

- Beneficiary designations may need to be updated. If necessary, please complete our Transfer on Death Form which may be found on our website at www.cnbservice.net.
- Additional forms may be required from the relinquishing and/or receiving account holder to process the request.
- Full transfer will result in closing the relinquishing account holder’s account. Any fees associated with closing the account are the relinquishing account holder’s responsibility.
- Any fees associated with establishing an account for the recipient will be the recipient’s responsibility.