

## NOTIFICATION OF DIVORCE AND TRANSFER INSTRUCTIONS

Effective 9/2018

Complete and sign this document and return it to Community National Bank (CNB) to facilitate the division of an account as a result of divorce proceedings.

## Please provide the following required information and documents:

- Copy or certified copy of divorce decree. Copy must show that it has been filed with the court system.
- Signatures of both the relinquishing account holder and recipient are required on this document.
- If recipient is not a current account holder at CNB, recipient will need to submit a CNB application **or** a transfer request from another custodian that will accept the assets.

1. RELINQUISHING ACCOUNT HOLD	ER	
Name	CNB Account Number	
Current Street Address		
City	STZip	
Social Security #	Date of Birth	
Phone # Email _		
2. RECIPIENT INFORMATION		
Name	CNB Account Number	
Current Street Address		
City	STZip	
Social Security #	Date of Birth	
Phone # Email _		
3. TRANSFER INSTRUCTIONS		
	account in accordance with the following instructions:	
Transfer assets to recipient as indicated be	elow: (Select only one option)	
Existing CNB Account Number:		
New CNB Account (Recipient must consignature.)	mplete and attach a CNB application with an original	
☐ Transfer assets to another custodian. (F from the receiving custodian. Signature	Please have a Transfer Request Form submitted to CNB e of recipient must be an original.)	
Name of new Custodian:		
4. FULL TRANSFER INSTRUCTIONS		
Full Transfer - Check box below		
	account holder's assets in-kind plus all cash to the recipio	ent

## Partial Transfer - Check a box below ☐ Transfer % of the relinquishing account holder's cash and assets in-kind. ☐ Transfer cash in the amount of \$ ☐ Transfer specific assets(s) listed below to the recipient's account. **Dividend Option** Specify Dollar Amount or Liquidate Re-Register **Investment Name** # of Shares Reinvest Cash $\Box$ $\Box$ If dividend option is **not** marked above, the current dividend option on the relinquishing account will be retained. 6. SIGNATURE(S) AND DATE(S) We, the undersigned, hereby authorize Community National Bank (CNB) to transfer the assets of the above designated account according to the elections made by us in this document. We certify that the information contained within this form is correct. We have obtained the necessary tax, legal and/or financial advice that may be necessary in the completion of these transactions and understand the ramifications. We certify that CNB has not provided us with tax, legal or financial advice. We hereby indemnify CNB and hold it harmless from any liabilities, claims, taxes, causes of actions, etc. to which we may be subjected to because of this division. Signature of Relinquishing Account Holder Printed Name Date Signature of Receiving Account Holder Printed Name Date

## 7. SPECIAL REMINDERS

5. PARTIAL TRANSFER INSTRUCTIONS

- Beneficiary designations may need to be updated. If necessary, please complete our Beneficiary Designation Form which may be found on our website at www.cnbcustody.com.
- Additional forms may be required from the relinquishing and/or receiving account holder to process the request.
- Full transfer will result in closing the relinquishing account holder's account. Any fees associated with closing the account are the relinquishing account holder's responsibility.
- Any fees associated with establishing an account for the recipient will be the recipient's responsibility.